

FRAHER

GROUP

Building
Value.



FRAHER

GROUP



Identity Pág. 7

FRAHER Method Pág. 7

Areas Pág. 8

Value Creating Structures Pág. 10

Directors Pág.11

FRAHER in numbers Pág. 12

Evolution Process of FRAHER's Administration and Investments Pág. 15

Track record FRAHER Group Pág. 18

STAR Tower Olivos Pág. 19

STAR Offices Pág. 20

STAR Álvarez Thomas Pág. 21

Noho Pág. 22

Altos del Chorro Pág. 23

Pilar 56 Pág. 24

FRAHER Group's Assets Pág. 26

FRAHER Black Select Pág. 28

Meters of Love Pág. 30

Strategic Associates Pág. 32

FRAHER Group is an innovative business, with a multidisciplinary team that specializes in each and every aspect of investment projects.

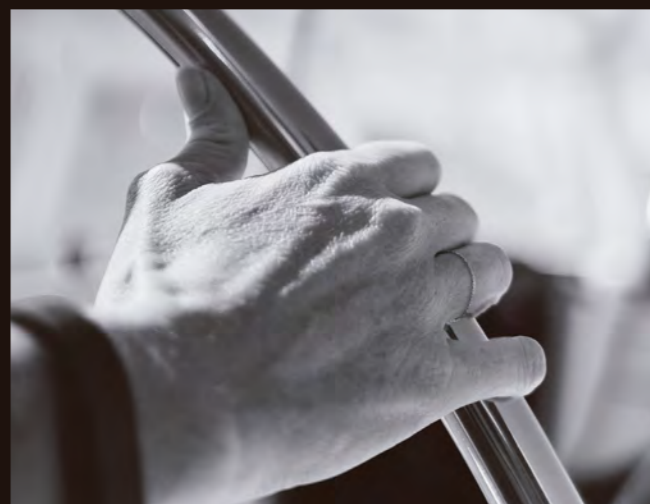
More than 11 years of solid exponential growth in Argentina, guaranteed with national and international capital and investments.

Strong initiative in strategic and visionary development of real estate projects in a market of strong expansion and great projection for the upcoming 20 years.

Over 100 million dollars managed in investments. 97,82% financed by genuine investors.



A STORY OF JOINT GROWTH.



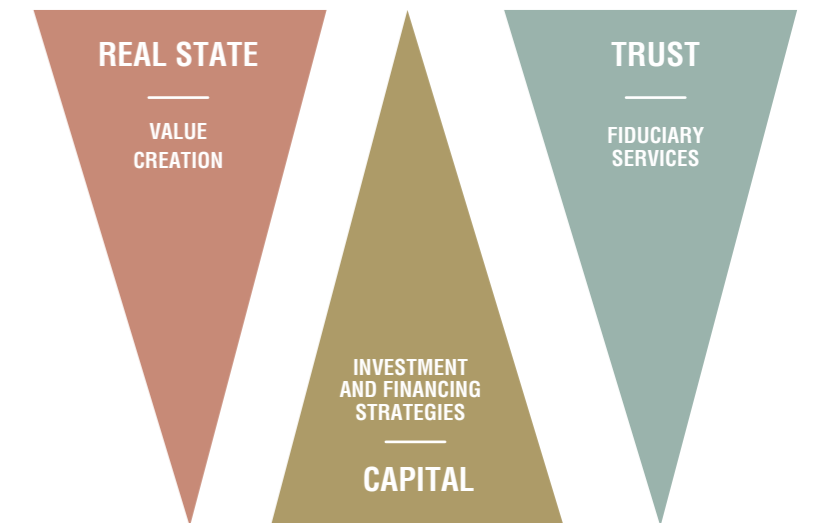
IDENTITY

- Focused on the mid-high section of the current market.
- Stable and secure business model.
- Investments in strategic zones.
- Real estate management with many years of experience.
- Tailor-made financing and investments.
- Trust assets structured to protect and strengthen businesses.

FRAHER METHOD

- Market opportunity analysis.
- Creation of profitable and secure projects.
- Prioritize trust, care and stability in our investors.
- Create value, turning savings into investments.

FRAHER Group is an independent asset management company with a business integrated platform.



FRAHER GROUP

FRAHER GROUP | REAL ESTATE

VALUE CREATION

We study the market; we identify and define the right product, maximizing the performance speed.

FRAHER GROUP | CAPITAL

PROFITABILITY INVESTMENT STRATEGIES

We design Tailor-made strategies for financing investments.

FRAHER GROUP | TRUST

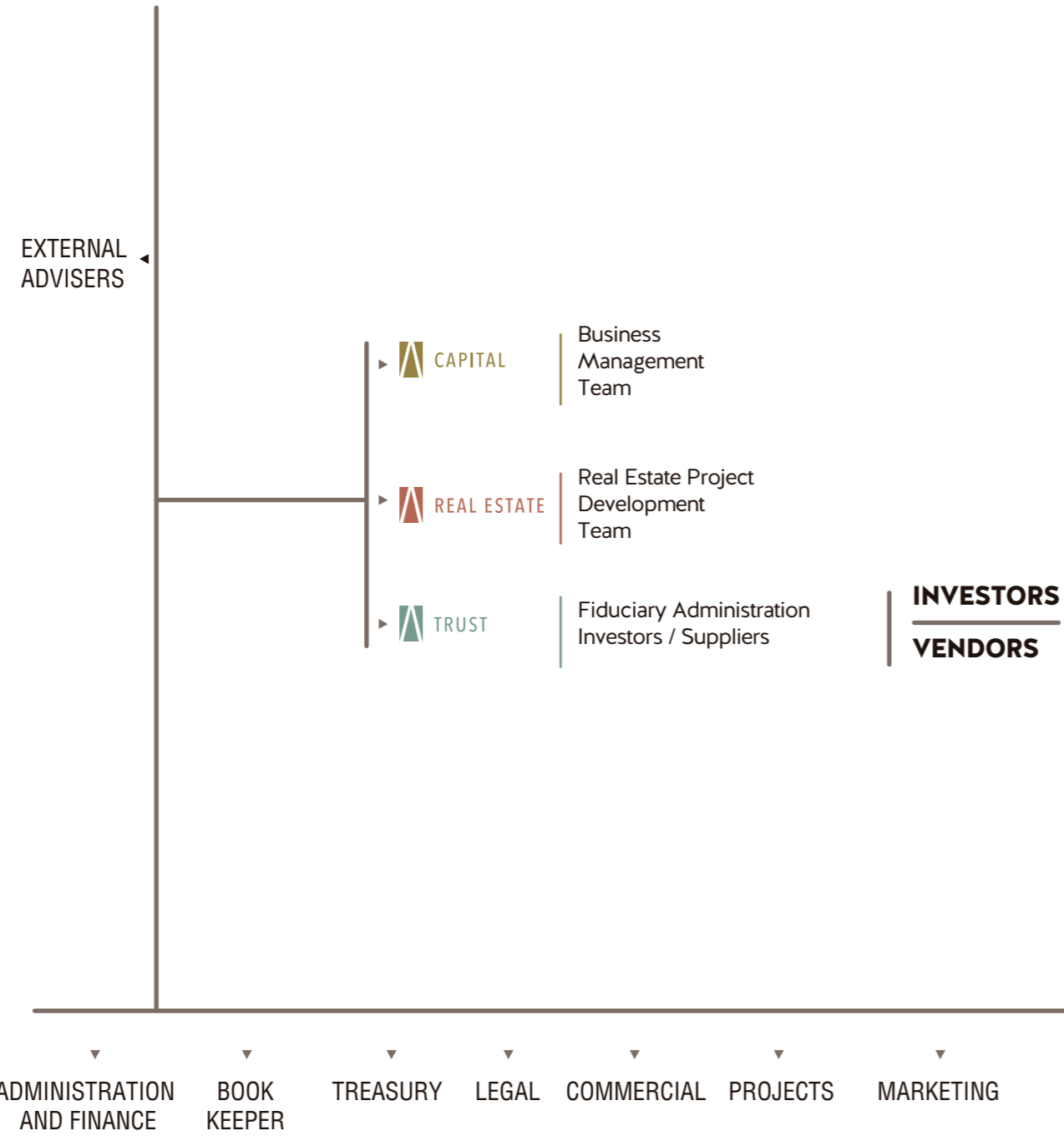
FIDUCIARY SERVICES

We create Trusts to strengthen and protect your business.





FRAHER
GROUP



Martín Hernández

Strategic Business Manager.
Public Relations.
Investor.



Marcelo Franco

Strategic Business Coordinator.
Specialized trusts Lawyer and
international business.
Executive management.
Investor.

EXECUTIVE TEAM

Project Manager
Marielle Curiel

Finance Manager
Natalia Cerruti

Administration Manager
Virginia Scacchi

Accountant Manager
Leonardo Marchese

Legal Affairs Manager
María Luz Sosto

8

Constructions developed and in process.

100

More than 100 million dollars in investments.

11

Over 11 years of experience in self-developments and advice.

500

More than 500 hectares under development.

260

Over 260 delivered units (houses, lots, apartments and parking spaces).

10

Over 10 strategic big partners for future business undertaking.

4

Premium places Pilar, Vicente López, Buenos Aires and Punta del Este.

900

More than 900 investors.

30

Over 30 thousand m2 constructed in buildings.

LAND BANKING

Strategic land positioning.

2021

GOAL FOR THE YEAR 2021
Develop 50.000 m2 in the City of Buenos Aires.

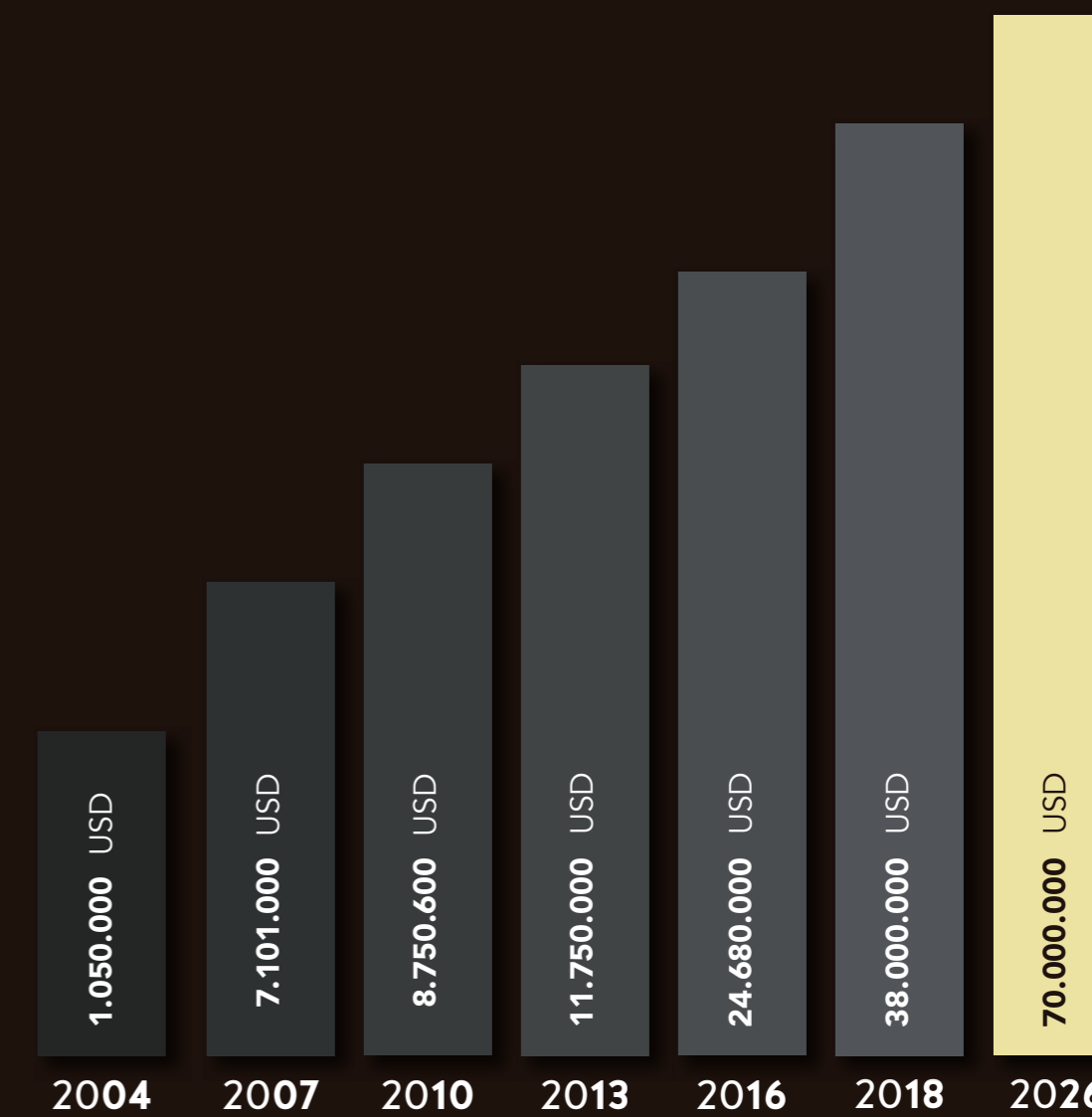
Develop 75.000 m2 in the suburbs of Buenos Aires.

2300%

Over 2300% investment growth.

MORE THAN 100 MILLION DOLLARS INVESTED (LAND PURCHASES, INFRASTRUCTURE DEVELOPMENTS, HOUSING CONSTRUCTION).

Historic consolidation of operations.



COMPOSITION OF INVESTMENTS

Operations backup in own investors.

Income generated by investors / buyers	Private leverage / investors	Institutional leverage (banks)
119.423.492,50 usd	9.294.212,70 usd	1.990.600,00 usd
90,76%	7,06%	1,51%



Λ

Vision.

Instinct.

Experience.

Reliable.

TRACK RECORD FRAHER GROUP

3 CONSTRUCTIONS COMPLETED

5 CONSTRUCTIONS UNDER EXECUTION

2012 - 2013

Construction completed

ONIRIA | 1
NUÑEZ



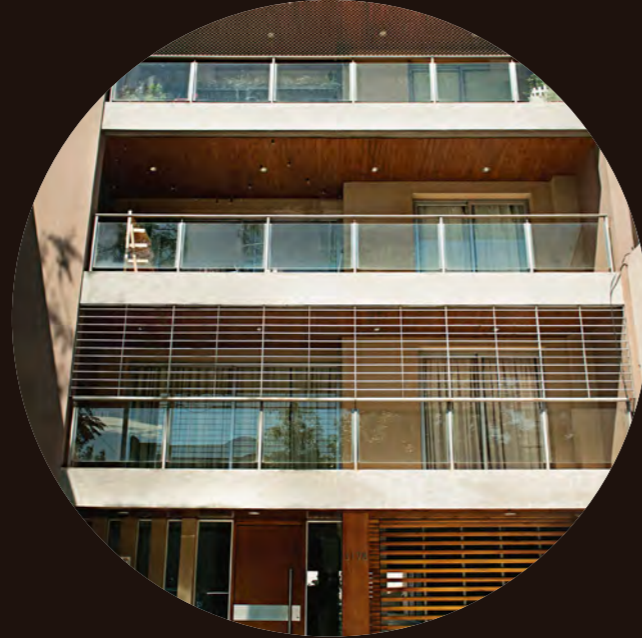
ONIRIA 1

LOCATION:
Nuñez, City of Buenos Aires
TPOLOGY:
Building, housing
UNITS: 14

2012 - 2013

Construction completed

ONIRIA | 2
VILLA URQUIZA



ONIRIA 2

UBICACIÓN:
Villa Urquiza, City of Buenos Aires
TPOLOGY:
Building, housing
UNITS: 8



STAR | ★
TOWER OLIVOS

LOCATION
Olivos Port,
Prov. of Buenos Aires

TPOLOGY
Premium Residential Tower

METERS TO COMMERCIALIZE
20.000 m2 - 203 parking spaces

INVESTMENT
USD 30.000.000

UNITS
167

DURATION
36 months

CONDITION
Construction completed



NOHO | ★
FRAGA 108

LOCATION
Chacarita, Province of Buenos Aires

TPOLOGY
Residential Building,
Suitable Office

METERS TO COMMERCIALIZE
1.800 m2

INVESTMENT
USD 4.500.000

UNITS
24

DURATION
24 months

CONDITION
Pre Launching



Altos del Chorro
COMUNIDAD DE MAR
MANANTIALES, PUNTA DEL ESTE

LOCATION
Maldonado, Punta del Este, Uruguay

TPOLOGY
Semi-closed neighborhood
with Residential Lots

METERS TO COMMERCIALIZE
46.000 m2

INVESTMENT
USD 5.000.000

UNITS
33 lots

DURATION
18 months

CONDITION
Pre Launching



STAR | ★
OFFICES

LOCATION
Ave.Libertador & General Paz,
Vicente López,Province
of Buenos Aires

TPOLOGY
Premium Office Tower

METERS TO COMMERCIALIZE
10.000 m2 - 94 parking spaces

INVESTMENT
USD 23.000.000

UNITS
39 offices / 17 floors

DURATION
36 months

CONDITION
Pre launching



STAR | ★
ÁLVAREZ THOMAS

LOCATION
Villa Urquiza
Ciudad de Buenos Aires

TPOLOGY
Premium Residential Tower

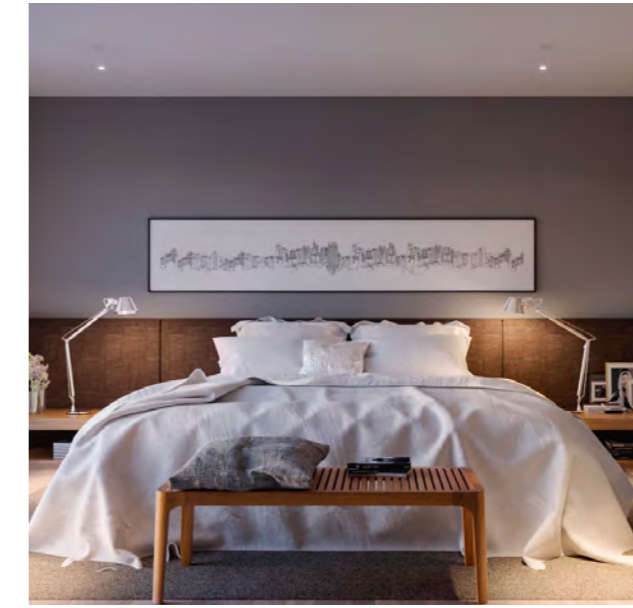
METERS TO COMMERCIALIZE
7000 m2 - 150 parking spaces

INVESTMENT
USD 17.000.000

UNITS
75

DURATION
28 months

CONDITION
In execution




P I L A R 5 6

LOCATION
Pilar, Province of Buenos Aires
of Buenos Aires

TYPOLGY
Condominium

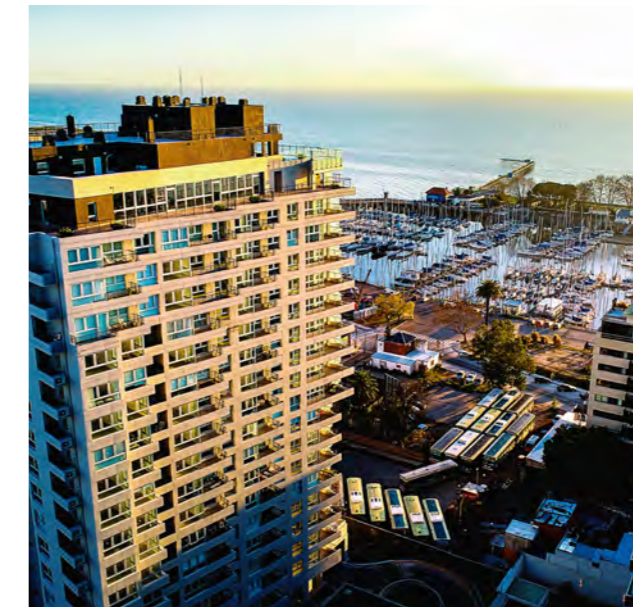
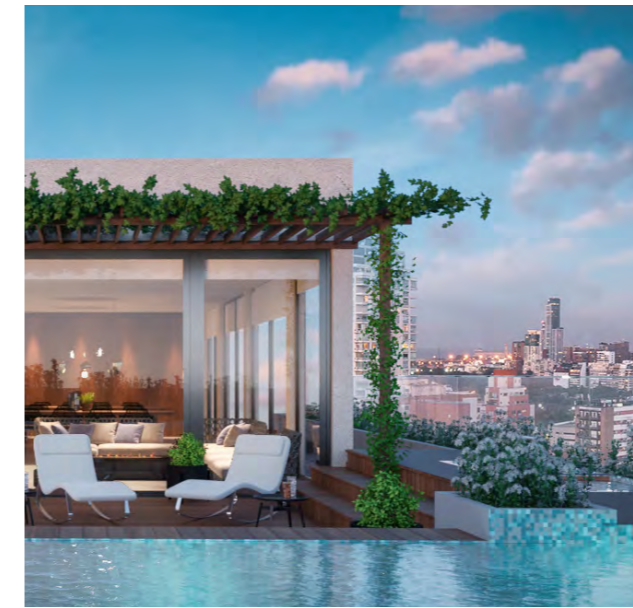
METERS TO COMMERCIALIZE
53.000 m2

INVESTMENT
USD 53.000.000

UNITS
598 one-family housings
30 offices + commercial
spaces.

DURATION
72 months

CONDITION
In execution



COMPOSITION OF FRAHER GROUP'S ASSETS



COUNTRY	ESTADO PROVINCIA	DISTRICT LOCATION	TYPE OF PROPERTY	IDENTIFICATION	SURFACE	VALUATION IN USD	DEVELOPMENT POTENCIAL
Argentina	Buenos Aires	Buenos Aires	Apartments	Alvarez Thomas	1.100 M2	\$ 5,000,000.00	10000 M2
		Buenos Aires	Apartments	Oniria I	62 M2	\$ 200,000.00	/
		Buenos Aires	Apartments	Oniria II	120 M2	\$ 362,000.00	/
		Buenos Aires	Apartments	Noho	646 M2	\$1,100,000.00	1600 M2
		Vicente Lopez	Housing Complex	Anexo Star Tower	900 M2	\$ 2,500,000.00	1000 M2
		Vicente Lopez	Commercial Offices	Star Offices	12.000 M2	\$ 23,000,000.00	1000 M2
		Pilar	Housing Complex	Pilar 56	80.000 M2	\$ 7,950,000.00	50000 M2
Uruguay	Maldonado	Punta del Este	Apartments	Green Park	365 m2	\$ 1,300,000.00	
		Punta del Este	Lots	Altos Del Chorro	5.000 m2	\$ 1,200,000.00	25000 m2
EEUU	Florida	Miami	Apartments	Brickell Highth	190 m2	\$ 1,150,000.00	
TOTAL ASSETS						\$43,400,000.00	



ARGENTINA'S POPULATION:
43.646.358 habitantes.

BUENOS AIRES AND ITS
METROPOLITAN AREA:
12.806.866 de habitantes.

31,9% OF ARGENTINA'S TOTAL
POPULATION.



1 Buenos Aires // 2 Vicente López
3 Pilar // 4 Punta del Este // 5 Miami





We take the values to action

At FRAHER we believe and are committed to the generation of value.

We understand value, and values as an asset that defines each step and action we carry out, looking for corporate social responsibility to spill into the entire value chain, spreading good practices and inspiring everyone.



We want to make a house that heals with your investment.



FRAHER
GROUP

Juntos +
Creamos Valor



WWW.METROSDEAMOR.FMC.ORG.AR



The Maria Cecilia Foundation is the only NGO in Latin America to support a free and public oncology medical service, within a municipal hospital. It is also the only place in the northern part of Buenos Aires to attend these disease, to children without insurance, and without any cost to the patient, also providing social and psychological help. All the services of the Foundation are totally free. The María Cecilia Foundation is a "House that Heals" and today their dream is to have their own headquarters, where they can develop more activities, ensure an aseptic, safe and full of love place for children. In FRAHER we decided to transform every meter we developed in Meters of Love to build the house of the María Cecilia Foundation. A house that heals, so that children in cancer treatment can play and smile at the future. For each sale, FRAHER donates Meters of Love. That meter that makes the difference. **And that helps us build a better place for everyone.**

GOAL: 7.000 Meters of Love

Every meter makes a difference and helps us build a better place for everyone.



Strategic Partners



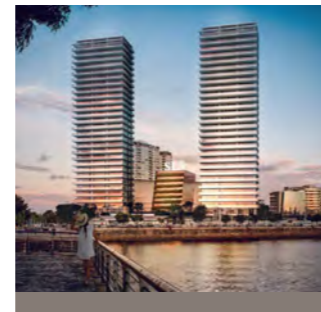
OBRAS & SISTEMAS

Experts in big scale and complex construction
30 years of national and international experience.
Renowned by its innovation, modernization and high quality standards.

Outstanding Works:

- Renewal of the Four Seasons Hotel, Buenos Aires, Argentina.

www.obrasysistemas.com.ar



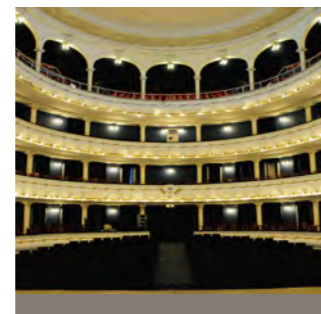
BMA. ARQUITECTOS Y ASOCIADOS

One of the main firms in architecture.
Multiple award winner. Constructions in Argentina, Latin America, Central America and USA.

Outstanding Works:

- Edificio Aston Martin, Miami, EEUU.
- Torres Catalinas, Capital Federal, Argentina.

www.bmaestudio.com.ar



MRA+A

One of the greatest exponents of architecture, author of dozens of the most emblematic works of the country that made it a registered trademark.

Outstanding Works:

- San Martin Theater, Argentina.
- Le parc Theater, Argentina.
- IBM building, Argentina.

www.mraya.com.ar



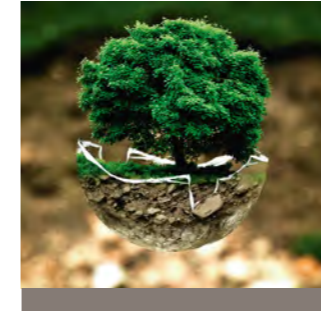
PASINATO + BIANCHI BOLZAN

One of Argentina's main firms in architecture.
Unique quality and design constructions in Argentina.

Outstanding Works:

- Bicentenary Theater San Juan Province, Argentina.

www.pasinatoarquitectos.com.ar



GRINC ENVIRONMENTAL REGENERATION

An Interdisciplinary team of professionals specialized in ecology, biology and landscape architecture, focused in environmental conservation and restoration. Reintroduction of native species for a positive balance between nature and urban spaces.

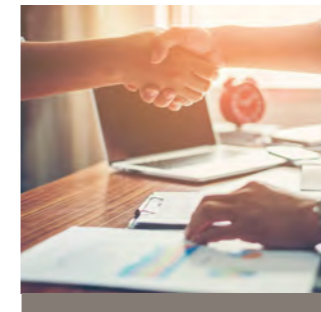
Management of sustainable projects, looking to preserve and recover original environments in ventures.

www.grinc.com.ar



BENEFIDUCIA

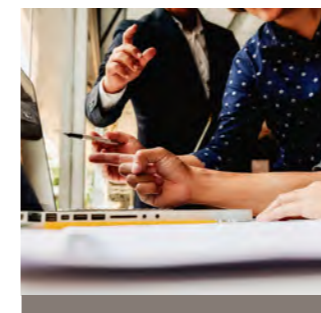
Local Trust company. They carry out the fiduciary administration of Guarantee Trusts for the Real Estate Investment Fund.



FIDELIZARG

Fiduciary administration of Real Estate projects.

www.fdelizarg.com



CONSULTATIO

Consultatio, created by Eduardo Constantini, it is a leading business group in the development of businesses and investments focused on the financial and real estate market in Argentina and the world.

Outstanding Works:

- Nordelta, Malba, Catalina Towers - Argentina.
- Oceana Key Biscayne - Miami.

www.consultatio.com.ar



The experience and leadership of Consultatio + the vision and assurance of FRAHER Group.

The experience and leadership of Consultatio + the vision and assurance of FRAHER Group.

FRAHER Group presents exclusive, special investment opportunities for our Black Select clients.

A select group of clients who trust us with their investments and accompany our growth.

FRAHER | Black Select

SECURITY. BENEFIT. TRANQUILITY.

We set up a unique and solid background in Asset Management.
Exclusive for FRAHERS preferential customers.
An alliance to provide exclusive, sophisticated and surpassing opportunities.
A diversified fund, dedicated to emerging income, managed by specialists.
And FRAHER as responsible for distributing this fund to exclusive clients.

FRAHER distributes, invests, monitors and tracks the fund for our exclusive clients.

FONDO CONSULTATIO FUNDSP / FRAHER.

A Tailor-made Fund, tailored to our investors.
To generate income in a safe, reliable and transparent way.
Sophisticated investment, with the most prominent operators of the world banking.

100%

- . Audited and transparent
- . Customized, tailored to the profile of our investors
- . Specialized, by the hand of Consultatio
- . Guaranteed by FRAHER



We invest.
We develop.
We settle on.



We consolidate projects based on strategic alliances as a starting point. This is our backup for a solid development. These are our foundations and on them we expand.

We are FRAHER Group.

frahergroup.com

Building Value.

FRAHER
GROUP

 REAL ESTATE

FRAHER
GROUP

 CAPITAL

FRAHER
GROUP

 TRUST